

The background of the slide is a photograph of a modern office or conference space. Several people are seen in the background, some standing near large windows that offer a view of greenery outside. The scene is brightly lit, suggesting a professional and collaborative environment. The text is overlaid on a semi-transparent blue rectangular area in the center of the image.

# Financial Workbook Planning and Information Session

# Helpful Tips to Consider When Creating Your Workbook



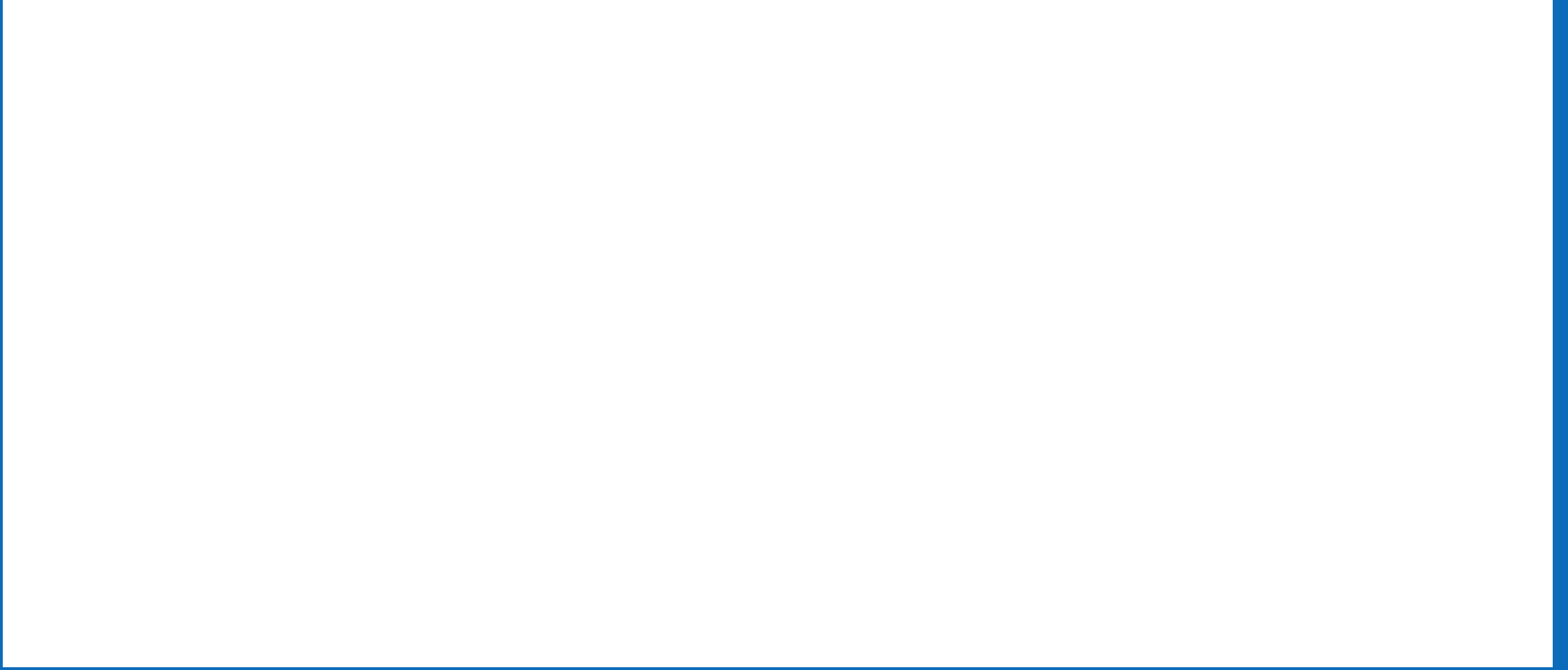
# Helpful Tips to Consider When Creating Your Workbook

**Highly recommended**

# What Staff Is Looking For

**Note:**

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# Financial Compliance Staff

